

Loan Overview (Strategic Plan)	A 2005	A 2006	A 2007	F 2008	P 2009	P 2010	P 2011	P 2012
Existing Loan BoP	0	89,564,000	105,896,400	120,685,355	100,685,355	83,904,462	67,123,570	50,342,677
Existing Loan Increase	89,564,000	16,332,400	14,788,955	0	0	0	0	0
Existing Loan Extraordinary Debt Repayment	0	0	0	0	0	0	0	0
Existing Loan Principal	89,564,000	105,896,400	120,685,355	105,685,355	100,685,355	83,904,462	67,123,570	50,342,677
Existing Loan Regular Debt Repayment	0	0	0	20,000,000	16,780,892	16,780,892	16,780,892	16,780,892
Existing Loan EoP	89,564,000	105,896,400	120,685,355	100,685,355	83,904,462	67,123,570	50,342,677	33,561,785
Existing Loan Average Debt Amount Outstanding	44,782,000	97,730,200	113,290,877	110,685,355	92,294,908	75,514,016	58,733,123	41,952,231
Existing Loan Interest Rate	10.22 %	8.07 %	7.56 %	7.73 %	7.39 %	7.39 %	7.39 %	7.39 %
Existing Loan Interest	4,580,690	7,895,642	8,569,426	8,730,049	7,450,615	6,208,846	4,967,077	3,725,307
New LT Loan BoP	0	0	0	0	0	30,625,000	26,250,000	21,875,000
New LT Loan Increase	0	0	0	0	35,000,000	0	0	0
New LT Loan Extraordinary Debt Principal Installment	0	0	0	0	0	0	0	0
New LT Loan Principal	0	0	0	0	35,000,000	30,625,000	26,250,000	21,875,000
New LT Loan Regular Debt Principal Installments	0	0	0	0	4,375,000	4,375,000	4,375,000	4,375,000
New LT Loan EoP	0	0	0	0	30,625,000	26,250,000	21,875,000	17,500,000
New LT Loan Average Debt Amount Outstanding	0	0	0	0	15,312,500	28,437,500	24,062,500	19,687,500
New LT Loan Interest Rate	0.00 %	0.00 %	0.00 %	0.00 %	7.70 %	7.70 %	7.70 %	7.70 %
New LT Loan Interest	0	0	0	0	1,179,062	2,189,687	1,852,812	1,515,937
Bank Overdraft	15,985,000	20,985,045	22,598,605	23,882,296	24,634,146	26,880,256	29,421,736	31,426,239
Bank Overdraft Collateral	25,000,000	25,000,000	25,000,000	22,321,593	24,634,146	26,880,256	29,734,112	31,584,374
Average Bank Overdraft	7,992,500	18,485,022	21,791,825	23,240,450	24,258,221	25,757,201	28,150,996	30,423,988
Bank Overdraft Interest Rate	11.96 %	6.98 %	6.99 %	9.00 %	6.19 %	6.19 %	6.19 %	6.19 %
Bank Overdraft Interest	956,090	1,290,650	1,525,000	2,092,518	1,503,985	1,596,920	1,745,333	1,886,256